

Company: **IPOPEMA Securities S.A.**

Current report No.: **6/2009**

Date: **22<sup>nd</sup> May 2009**

Subject: **Number of Shares sold in a private placement**

The Management Board of IPOPEMA Securities S.A. ("Company") hereby informs that today the transaction of selling the Shares in a private placement – mentioned in the prospectus approved by Financial Supervisory Authority on May 6<sup>th</sup> 2009 ("Prospectus") – has been executed.

In result of the above-mentioned transaction all the Shares were sold in a number as indicated in the Prospectus i.e. 5,249,997 Shares representing 18.38% of total number of shares and votes at the Company general meeting.

The price of the above-indicated Shares was determined as of PLN 5 which the Company disclosed in the current report No. 3/2009 of May 20<sup>th</sup>.

Legal basis:

Article 56.1 p. 1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, of July 29<sup>th</sup> 2005.