

Company: **IPOPEMA Securities S.A.**

Current report no: **4/2009**

Date: **20 May 2009**

Subject: **Registration the Company's shares in the National Depository for Securities**

The Management Board of IPOPEMA Securities S.A. (the "Company") hereby informs that on May 21<sup>st</sup>, 2009 28,571,410 of the Company's bearer shares will be registered in the National Depository for Securities ("NDS"). The shares have been assigned with the ISIN code PLIPOP00011.

The shares will be registered on the basis of the resolution of the NDS Management Board No. 177/09 dated May 15<sup>th</sup>, 2009. Based on the above-mentioned resolution the Company was granted the status of NDS participant as "Issuer".

Legal basis:

§34 clause 1 p. 1 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities [...] of February 19<sup>th</sup>, 2009.