

Company: **IPOPEMA Securities S.A.**

Current Report No. **24/2009**

Date: **September 8th 2009**

Subject: **Dividend per Share**

Further to Current Report No. 16/2009 of June 30th 2009, the Management Board of IPOPEMA Securities S.A. (“Company”) reports that the value of dividend per Company share has changed and amounts to PLN 0.34 (thirty four grosz).

The amount of dividend has changed (from PLN 0.35) following the registration of the 357,143 Series C Shares of the Company with the Polish National Depository for Securities (effected on September 8th 2009), as a result of which the number of shares carrying the right to dividend is currently 28,928,553. In connection with the foregoing, also the total amount of dividend for 2008 will decrease, from PLN 10,000,000 to PLN 9,835,708.02. In accordance with Resolution No. 6 of the Company’s Annual General Shareholders Meeting of June 30th 2009, the difference of PLN 164,291.98 will be allocated to the Company’s reserve funds.

The dividend record date has been set for September 15th 2009, and the dividend payment date – for September 30th 2009.

Legal basis:

Par. 38.2 of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities, dated February 19th 2009 [...].