

Company: **IPOPEMA Securities S.A.**

Current report No.: **13/2009**

Date: **16 June 2009**

Subject: **Date of publishing draft resolutions for the general meeting of shareholders**

Considering that:

- (i) by resolution No. 12/1170/2007 of 4 July 2007, the Supervisory Board of Giełda Papierów Wartościowych w Warszawie S.A. ("GPW") adopted principles of corporate governance in the form of "Good Practice of Companies Listed on the Warsaw Stock Exchange" ("Good Practice");
- (ii) the Management Board of IPOPEMA Securities S.A. (the "Company") has expressed its intention to apply the above-mentioned corporate governance principles (with certain provisos);
- (iii) the provisions of the GPW's Rules impose an obligation on issuers of securities to publish a report stating that they are not applying a particular principle of Good Practice;
- (iv) pursuant to Section II-1-4) of Good Practice, a company should publish information on its website on the date and venue of its general meeting of shareholders and on the agenda and draft resolutions, together with justifications, at least 14 days before the scheduled date of the meeting,

the Company's Management Board informs that:

The Company has applied the principle of Good Practice cited in Item (iv) above and on 4 June 2009 published a current report containing information on the date, venue and agenda of its ordinary general meeting of shareholders convened for 30 June 2009.

However, the final content of the draft resolutions has not yet been approved by the Company's corporate bodies and will therefore be published within the time limit specified in the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information disclosed by issuers of securities [...], i.e. at least eight days before the date of the general meeting of shareholders.

The Company's departure, described above, from the principle of Good Practice cited above is incidental and it intends to fully comply with it in the future.

Legal basis:

Section 29 of the Rules of the Warsaw Stock Exchange.