

Company: **IPOPEMA Securities S.A.**

Current report No.: **12/2009**

Date: **4<sup>th</sup> June 2009**

Subject: **Financial statements for the year 2008**

The Management Board of IPOPEMA Securities S.A. (the “Company”) hereby announces:

1. Independent Auditor’s Opinion and Report on the Financial Statements for the 2008
2. Management Board’s report on the operations of the Company in 2008
3. Financial Statements for the year 2008

Legal basis:

Article 56.1 p. 1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, of July 29<sup>th</sup> 2005.