

Company: **IPOPEMA Securities S.A.**

Current report No.: **11/2009**

Date: **4th June 2009**

Subject: **Date and agenda of an Ordinary General Shareholders Meeting**

The Management Board of IPOPEMA Securities S.A. (the “Company”), acting on the basis of Article 399 par. 1 and Article 402 of the Commercial Companies Code, convenes an Ordinary General Shareholders Meeting to be held on 30 June 2009 at 12:00 hours at the Westin Hotel, Al. Jana Pawła II 21 in Warsaw with the following agenda:

1. Opening the Ordinary General Shareholders Meeting
2. Election of the Chairman of the Ordinary General Shareholders Meeting
3. Stating that the Ordinary General Meeting of Shareholders has been duly convened and is able to adopt resolutions
4. Election of the Returning Committee
5. Adoption of the Agenda
6. Consideration and approval of the report of the Management Board on the Company’s operations and the financial statements for 2008.
7. Adoption of a resolution on allocation of the profit
8. Discharging members the Management Board and the Supervisory Board from liability in the performance of their duties
9. Adoption of a resolution on adopting International Accounting Standards
10. Any other businesses
11. Closing the Ordinary General Shareholders Meeting

The Company’s management board hereby informs you that Shareholders may participate in the Ordinary General Meeting of Shareholders in person or through a proxy. A power of attorney granting authorisation to participate in the Ordinary General Meeting of Shareholders must be issued in writing otherwise being invalid. Representatives of legal persons should present up-to-date excerpts from the appropriate registers, indicating the names of the persons authorised to represent these entities. Persons that are not named in an excerpt should identify themselves by way of a power of attorney.

Pursuant to article 406 par. 3 of the Commercial Companies Code read together with article 9 and article 11 of the Act of 29 July 2005 on trading in financial instruments (Journal of Laws 2005 No. 183, item 1538 as amended), the right to participate in the Ordinary General Meeting of Shareholders will be vested in Shareholders holding dematerialised shares and who submitted at the Company’s registered office, at least one week before the Ordinary General Meeting of Shareholders, i.e. to 1200 hours on 23 June 2009, a depository certificate in the name of the holder, issued by the entity maintaining the securities account, as evidence of a shareholding in the Company. The depository certificate should contain confirmation of a blocking order on the shares up to the completion of the Ordinary General Shareholders Meeting. Conditions governing participation in the Ordinary General Meeting of Shareholders and inspection of the list of authorised persons are set out in article 406 par. 1, par. 2 and par 3, article 407 par. 1 and article 412 of the Commercial Companies Code.

Legal basis:

Par. 38 clause 1 p. 1) of the Minister of Finance’s Regulation on current and periodic information to be published by issuers of securities [...] of February 19th, 2009.