

Company: **IPOPEMA Securities S.A.**

Current Report No.: **5/2012**

Date: **March 1st 2012**

Subject: **Admission and introduction of Series C shares to stock-exchange trading**

The Management Board of IPOPEMA Securities S.A. ("the Company") hereby reports that today the Management Board of the Warsaw Stock Exchange ("the WSE", "the Stock Exchange") adopted a resolution to introduce 197,321 Series C ordinary bearer shares to stock-exchange trading as of March 7th 2012.

The shares will be introduced to trading following their assimilation with the Company shares already traded on the WSE, subject to their registration by the National Depository for Securities ("the Polish NDS") under code PLIPOP00011 (the code assigned to the existing Company shares).

The Series C shares were issued as registered shares, therefore their admission to stock-exchange trading is conditional upon their conversion into bearer form, which in accordance with the Company's Articles of Association will take place upon their registration by the Polish NDS.

The Series C shares were issued and acquired as part of the conditional share capital, as reported by the Company in Current Report No. 3/2012 of February 20th 2012.

Legal basis:

Par. 34.1.2) and Par. 34.1.4) of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities [...], dated February 19th 2009.