

Company: **IPOPEMA Securities S.A.**

Current Report No.: **5/2011**

Date: **February 21st 2011**

Subject: **Registration of Series C shares with the Polish NDS**

In reference to current report No. 4/2011 of February 17th 2011, the Management Board of IPOPEMA Securities S.A. ("the Company") hereby reports that pursuant to the notification from the Polish National Depository for Securities ("the Polish NDS"), 212,500 Series C shares will be registered on February 22nd 2011.

Therefore, the total number of Company shares registered with the Polish NDS will be 29,554,801 (ISIN: PLIPOP000011).

Legal basis:

Par. 34.1.1) of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities [...], dated February 19th 2009.