

Company: **IPOPEMA Securities S.A.**

Current Report No. **4/2013**

Date: February **21st 2013**

Subject: **Registration of Series C shares with the Polish NDS**

Further to Current Report No.3/2013 of February 19th, the Management Board of IPOPEMA Securities S.A. ("the Company") hereby reports that today, i.e. on February 21st 2013, 174,107 Series C shares in the Company have been registered with the National Depository for Securities ("the Polish NDS") through assimilation with the remaining Company shares.

Therefore, pursuant to the resolution passed by the Management Board of the Warsaw Stock Exchange ("the WSE") and mentioned in the Current Report referred to above, the shares are admitted to trading on the WSE as of today.

The current number of Company shares registered with the Polish NDS (ISIN Code: PLIPOP00011) and admitted to trading on the WSE is 29.926.229.

Legal basis:

Par. 34.1.1) of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities [...], dated February 19th 2009.