

Company: **IPOPEMA Securities S.A.**

Current Report No.: **5/2015**

Date: **June 25th 2015**

Subject: **Management Board's proposal concerning allocation of profit for 2014**

In reference to the Current Report No. 4/2015 of June 3rd 2015 on the Annual General Meeting of IPOPEMA Securities S.A. of Warsaw (the "**General Meeting**", the "**Company**") convened for June 30th 2015, the Management Board of the Company hereby announces that it intends to propose to the General Meeting that the net profit for the financial year ended December 31st 2014 be allocated as follows:

- it is proposed that the entire profit for the financial year, in the amount of PLN 3,226 thousand (PLN 3,226,493.56), be distributed as dividend;
- the proposed dividend record date would be July 10th 2015;
- the dividend payment date would be July 27th 2015.

Given the number of outstanding Company shares (i.e. 29,937,836), the dividend would be PLN 0.10 per share (rounded down to the nearest whole grosz).

The full text of the Management Board's profit distribution proposal and of the Supervisory Board's resolution supporting the proposal have been published (along with other documents) on the Company's website at [www.ipopemasecurities.pl](http://www.ipopemasecurities.pl) (go to Investor Relations/ General Meeting/ 2015 section).

Legal basis:

Art. 56.1 of the Polish Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, dated July 29th 2005, and Par. 38.1.11 of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities [...], dated February 19th 2009.