

Company: **IPOPEMA Securities S.A.**

Current Report No. **16/2014**

Date: **September 17th, 2014**

Subject: **Annexes to credit facility agreements**

Further to the Current Report No. 15/2014 of August 18th, 2014 concerning the credit facility agreements concluded with Alior Bank S.A. on July 22nd, 2009 – of which IPOPEMA Securities S.A. (the “Company”) informed, inter alia, in the Current Report No. 18/2009 of July 22nd, 2009 – the Management Board of the Company informs that under annexes to the abovementioned agreements, executed on the date of this report, the term of these agreements has been extended to September 16th, 2015.

Legal basis:

Par. 5.1.3 of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities [...], dated February 19th 2009.